

## Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

**Part I Reporting Issuer**

<b>1</b> Issuer's name  AMG SOUTHERNSUN GLOBAL OPPORTUNITIES FUND		<b>2</b> Issuer's employer identification number (EIN)  81-2508562	
<b>3</b> Name of contact for additional information  JOHN STARACE	<b>4</b> Telephone No. of contact  203-299-3575	<b>5</b> Email address of contact  JOHN.STARACE@AMG.COM	
<b>6</b> Number and street (or P.O. box if mail is not delivered to street address) of contact  600 STEAMBOAT ROAD, SUITE 300		<b>7</b> City, town, or post office, state, and ZIP code of contact  GREENWICH, CT 06830	
<b>8</b> Date of action  SEE ATTACHMENT		<b>9</b> Classification and description  COMMON STOCK - REGULATED INVESTMENT COMPANY	
<b>10</b> CUSIP number  SEE ATTACHMENT	<b>11</b> Serial number(s)	<b>12</b> Ticker symbol  SEE ATTACHMENT	<b>13</b> Account number(s)

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

**14** Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **AS SUMMARIZED ON THE ATTACHMENT, THE ISSUER PAID DISTRIBUTIONS TO SHAREHOLDERS IN EXCESS OF EARNINGS AND PROFITS, RESULTING IN A RETURN OF CAPITAL TO SHAREHOLDERS. (PLEASE SEE ATTACHMENT)**

**15** Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **RETURN OF CAPITAL DECREASES A SHAREHOLDER'S TAX COST BASIS IN THEIR STOCK. RETURN OF CAPITAL IN EXCESS OF A SHAREHOLDER'S TAX COST BASIS RESULT IN CAPITAL GAINS.**

**16** Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ **THE ISSUER DOES NOT HAVE SUFFICIENT EARNINGS AND PROFITS AS DESCRIBED IN INTERNAL REVENUE CODE SECTION 316 TO TREAT THE ENTIRE AMOUNT OF DISTRIBUTIONS PAID AS DIVIDENDS. ACCORDINGLY, A PORTION OF THE PER SHARE DISTRIBUTIONS ARE RETURN OF CAPITAL DISTRIBUTIONS. (PLEASE SEE ATTACHMENT)**

**Part II Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► **PURSUANT TO INTERNAL REVENUE CODE SECTION 301(C)(1), THE PORTION OF A DISTRIBUTION WHICH IS A DIVIDEND (AS DEFINED BY INTERNAL REVENUE CODE 316) IS INCLUDABLE IN GROSS INCOME. PURSUANT TO INTERNAL REVENUE CODE SECTION 301(C)(2), THE PORTION OF A DISTRIBUTION WHICH IS NOT A DIVIDEND SHALL BE APPLIED AGAINST AND REDUCE THE ADJUSTED BASIS OF THE STOCK.**

18 Can any resulting loss be recognized? ► **NO LOSS IS RECOGNIZED ON THE RETURN OF CAPITAL DISTRIBUTION. THE REDUCTION IN SHAREHOLDER TAX COST BASIS MAY AFFECT THE AMOUNT OF GAIN OR LOSS ON THE SALE OF THE STOCK.**

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► **THE ORGANIZATIONAL ACTION IS REPORTABLE WITH RESPECT TO THE 2018 CALENDAR YEAR.**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**

Signature ►

*[Handwritten Signature]*

Date ►

*4/10/19*

Print your name ►

*John Starace*

Title ►

*Deputy Treasurer*

**Paid Preparer Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check  if self-employed

PTIN

Firm's name ►

Firm's EIN ►

Firm's address ►

Phone no.

ATTACHMENT TO FORM 8937  
 AMG SOUTHERNSUN GLOBAL OPPORTUNITIES FUND

SHARE CLASS	CUSIP	TICKER SYMBOL	RECORD DATE	EX-DIVIDEND DATE	PAYABLE DATE	TOTAL DISTRIBUTION PER SHARE	RETURN OF CAPITAL NONDIVIDEND DISTRIBUTION
AMG SOUTHERNSUN GLOBAL OPPORTUNITIES-I	00170K281	SSOLX	12/12/2018	12/13/2018	12/13/18	0.45200000	0.00920974
AMG SOUTHERNSUN GLOBAL OPPORTUNITIES-N	00170K299	SSOVX	12/12/2018	12/13/2018	12/13/18	0.40860000	0.00246939