Dividends and Distributions

December 2019

The following are the relevant dates and per share information for the AMG Pantheon Fund, LLC’s dividends:

- **Record Date:** 12/31/19
- **Ex Dividend Date:** 12/31/19
- **Reinvestment Date:** 12/31/19
- **Payable Date:** 12/31/19

<table>
<thead>
<tr>
<th>Frequency</th>
<th>Fund</th>
<th>Ticker</th>
<th>CUSIP</th>
<th>Income Dividend Per Share</th>
<th>Short-Term Capital Gain Per Share</th>
<th>Long-Term Capital Gain Per Share</th>
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<tbody>
<tr>
<td>Yearly</td>
<td>AMG Pantheon Fund, LLC - Advisory Class</td>
<td>XPEAX</td>
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<td>Yearly</td>
<td>AMG Pantheon Fund, LLC - Brokerage Class</td>
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<td>Yearly</td>
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Approved By: **John Starace**
Deputy Treasurer

Investors should carefully consider the Fund’s investment objectives, risks, charges and expenses before investing. For this and other information, please call 800.835.3879 or visit amgfunds.com/pantheon for a free prospectus. Read it carefully before investing or sending money.

This document is not an offer to sell securities issued by AMG Pantheon Fund, LLC (the “Fund”). All investors in the Fund must be “Accredited Investors,” as defined in Regulation D under the Securities Act of 1933.

The Fund should be considered a speculative investment involving substantial risk. There is no guarantee that the Fund will be successful, produce positive returns, or achieve its investment objective. The Fund is appropriate for investors who can tolerate a high degree of risk, do not require liquid investment and are able to sustain a complete loss of their investment.

The final determination of the source and tax characteristics of all distributions will be made after year-end and reported to you on Form 1099-DIV. Form 1099-DIV, which is mailed after the close of the calendar year, will specify how the distributions paid by a Fund during the year should be characterized and reported on your tax return (e.g. ordinary income, return of capital and capital gain).

AMG Funds does not provide tax advice. Always consult a tax professional regarding your specific financial or tax situation.

Pantheon Securities, LLC, a member of FINRA/SIPC, serves as the sub-distributor for the Fund.

AMG Distributors, Inc., a member of FINRA/SIPC, is the distributor for the Fund.